



J THOMAS & COMPANY PRIVATE LIMITED

GUWAHATI MARKET SYNOPSIS - Sale 19/2024

(* NEW SEASON TEAS ONLY)

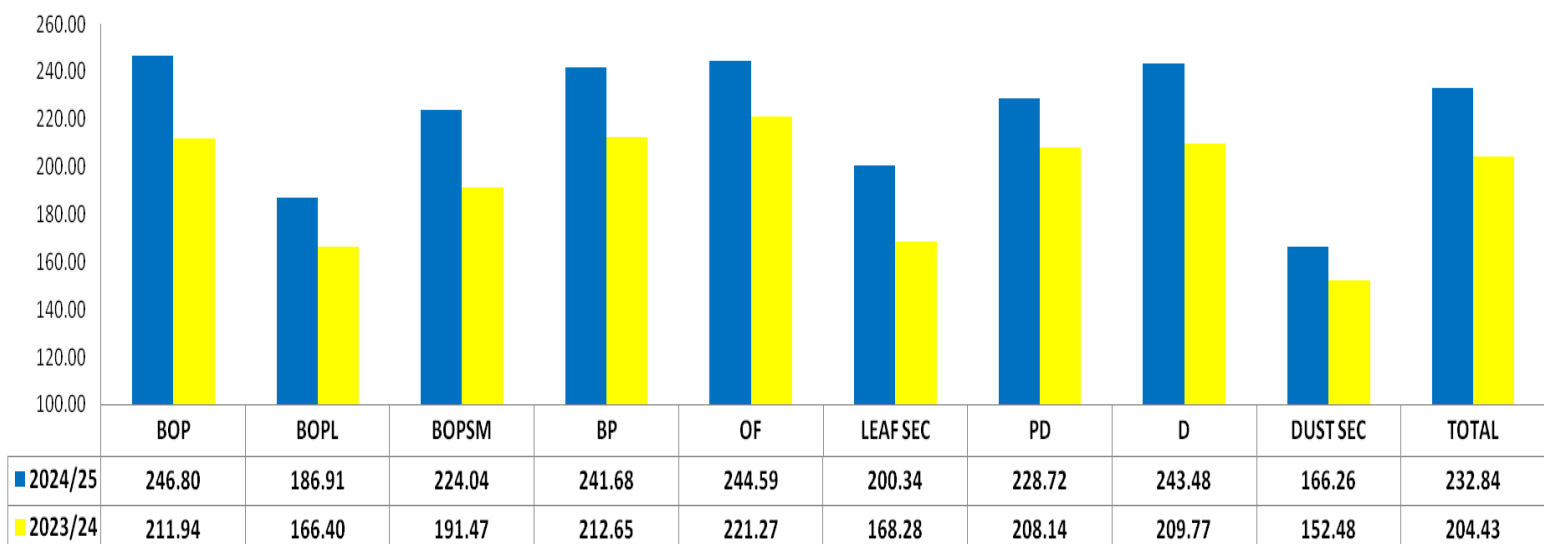
Market Report	
LEAF	DUST
* Market witnessed good demand.	* Market witnessed fair demand.
* Best varieties barely steady.	* Good liquoring dusts around last.
* Good liquoring bolder broken appreciated following competition.	* Remainder irregular and lower.
* Remainder irregular and Lower.	* Mediums and plainer varieties met with less enquiry and witnessed withdrawals

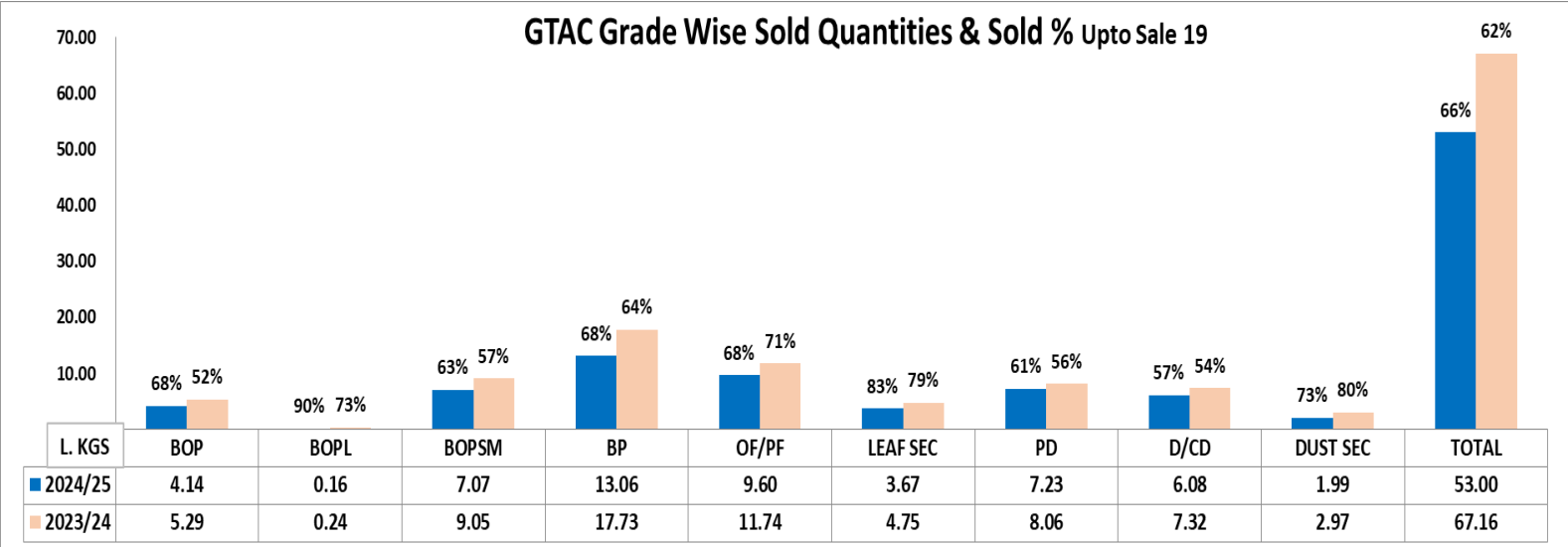
Buying Analysis	
LEAF	DUST
* WI: Mainstay on good liquoring varieties.	* HUL: Operated.
* Exporters: Good export enquiry on bolder broken.	* TCPL: Selective.
* HUL: Operated on good category.	* WI: Operated on liquoring sorts.
* TCPL : Operated on planner descriptions.	* INTERNALS : Fair support.
* INTERNALS : Fair support.	

AUCTION AVERAGES												
	2024/25			2023/24			2022/23			UPTO Sale 19		
	Sale 19	Sale 18	+/-	Sale 19	Sale 18	+/-	Sale 19	Sale 18	+/-	2024/25	2023/24	2022/23
LEAF	214.89	239.04	-24.15	193.42	196.11	-2.69	186.13	194.08	-7.94	235.42	206.18	210.92
DUST	210.28	225.17	-14.89	187.60	188.86	-1.26	183.69	206.18	-22.49	226.48	199.79	216.62
TOTAL	213.55	234.83	-21.28	191.78	193.93	-2.15	185.52	196.49	-10.97	232.84	204.43	212.17

GTAC AUCTION AVERAGES										
SALE		14	15	16	17	18	19	20	21	
LEAF	2024/25	297.01	271.75	255.94	244.16	239.04	214.89			
	2023/24	242.79	237.01	219.12	202.15	196.11	193.42			
DUST	2024/25	199.82	260.60	248.49	243.30	225.17	210.28			
	2023/24	235.40	230.34	212.96	202.36	188.86	187.60			
TOTAL	2024/25	173.23	269.09	253.90	243.91	234.83	213.55			
	2023/24	240.96	235.42	217.59	202.21	193.93	191.78			

GTAC Grade Wise Averages Upto Sale 19



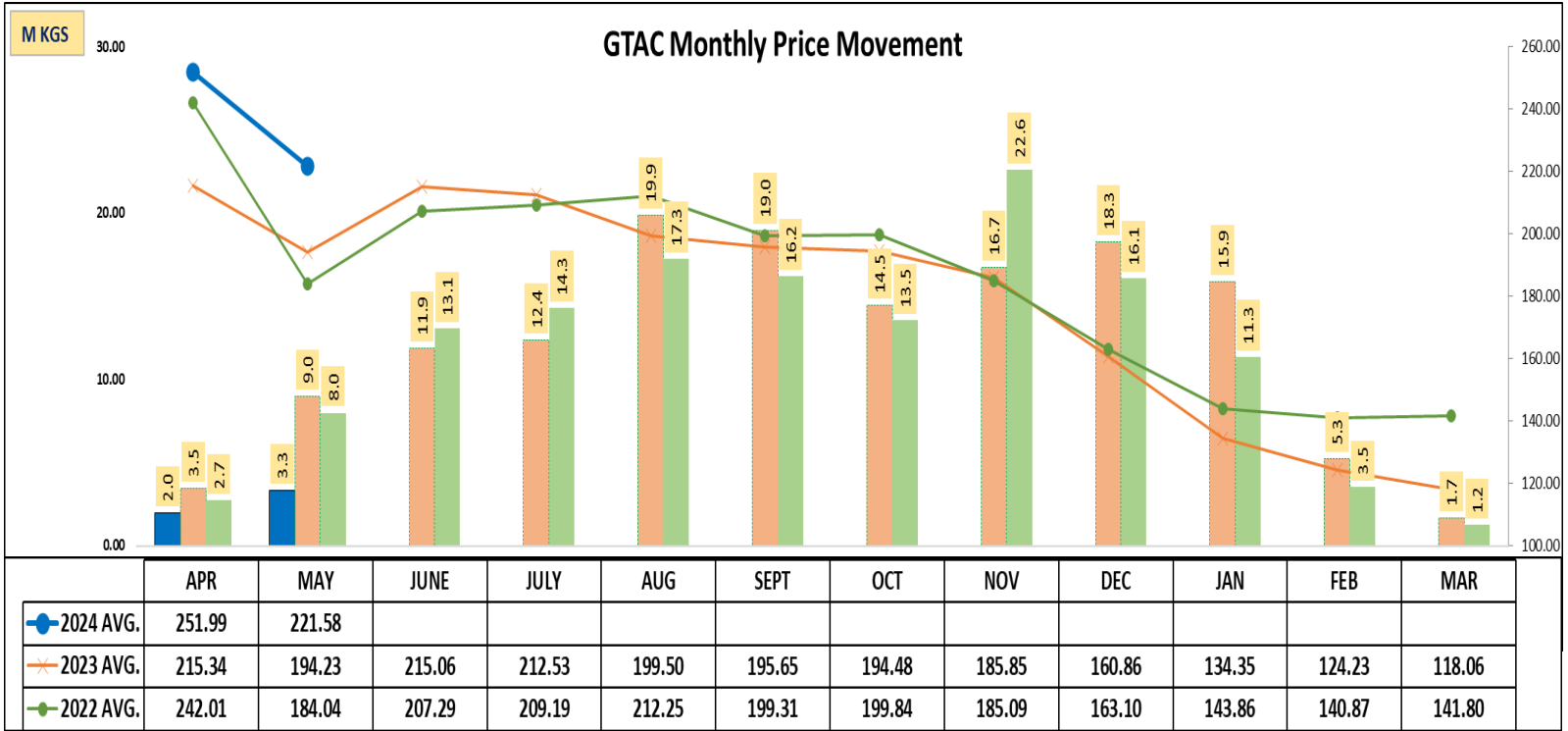


OFFER / SOLD QUANTITY & AVERAGE PRICE (2024/25)												
	THIS SALE				LAST SALE				UPTO Sale 19			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	14,58,335	9,81,952	218.16	33%	8,95,904	6,14,717	240.61	31%	38,13,351	25,66,767	236.68	33%
FANNINGS	5,73,967	3,64,474	220.49	36%	3,24,729	2,06,203	247.97	37%	14,21,220	9,60,252	244.59	32%
LEAF SEC.	1,53,159	1,27,691	173.75	17%	70,311	55,488	188.52	21%	2,95,024	2,43,475	186.00	17%
LEAF TOTAL	21,85,461	14,74,117	214.89	33%	12,90,944	8,76,407	239.04	32%	55,29,596	37,70,494	235.42	32%
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	8,89,369	4,99,185	220.96	44%	5,60,141	3,27,641	234.71	42%	22,49,549	13,30,804	235.47	41%
DUST SEC.	1,38,696	1,05,272	159.62	24%	73,758	54,619	167.92	26%	2,71,131	1,98,713	166.26	27%
DUST TOTAL	10,28,065	6,04,457	210.28	41%	6,33,900	3,82,260	225.17	40%	25,20,680	15,29,517	226.48	39%
TOTAL	32,13,525	20,78,574	213.55	35%	19,24,843	12,58,667	234.83	35%	80,50,276	53,00,011	232.84	34%

OFFER / SOLD QUANTITY & AVERAGE PRICE												
LEAF	THIS SALE				LAST SALE				UPTO Sale 19			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024/25	21,85,461	14,74,117	214.89	33%	12,90,944	8,76,407	239.04	32%	55,29,596	37,70,494	235.42	32%
2023/24	17,13,831	11,54,258	193.42	33%	18,79,172	11,54,213	196.11	39%	76,29,596	48,79,905	206.18	36%
DUST	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024/25	10,28,065	6,04,457	210.28	41%	6,33,900	3,82,260	225.17	0%	25,20,680	15,29,517	226.48	39%
2023/24	8,09,284	4,55,025	187.60	44%	8,72,005	4,96,235	188.86	43%	31,68,421	18,35,755	199.79	42%
TOTAL	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024/25	32,13,525	20,78,574	213.55	35%	19,24,843	12,58,667	234.83	35%	80,50,276	53,00,011	232.84	34%
2023/24	25,23,115	16,09,284	191.78	36%	27,51,177	16,50,448	193.93	40%	1,07,98,017	67,15,661	204.43	38%

PRICE RANGE										
% OF TEAS SOLD	LEAF					DUST				
	2024/25		UPTO Sale 19			2024/25		UPTO Sale 19		
	Sale 19	Sale 18	2024/25	2023/24	2022/23	Sale 19	Sale 18	2024/25	2023/24	2022/23
BELOW 100	0.20	0.13	0.20	0.16	0.02	1.70	0.00	1.56	0.04	0.00
BETWEEN 100.00-119.99	5.95	0.80	2.78	2.85	1.70	9.57	3.38	6.03	3.49	1.80
BETWEEN 120.00-139.99	10.96	5.76	6.03	10.65	6.17	8.43	5.32	5.38	12.11	9.31
BETWEEN 140.00-159.99	11.07	7.75	7.64	14.93	14.39	9.69	11.04	8.16	13.54	9.45
BETWEEN 160.00-179.99	10.51	11.67	10.50	10.76	13.19	11.49	12.92	9.75	11.94	11.44
BETWEEN 180.00-199.99	7.90	7.69	7.44	8.42	11.46	7.41	8.43	7.88	8.42	11.68
BETWEEN 200.00-219.99	7.89	10.11	8.62	9.90	13.57	5.52	6.68	6.17	11.98	11.64
BETWEEN 220.00-239.99	8.72	9.12	9.83	13.02	9.85	6.39	9.05	7.35	12.70	10.50
BETWEEN 240.00-259.99	9.35	7.64	9.09	9.75	9.35	7.13	8.64	8.44	10.10	7.69
BETWEEN 260.00-279.99	6.41	7.67	8.21	7.03	5.84	13.57	12.23	13.13	6.25	5.77
BETWEEN 280.00-299.99	4.61	6.92	7.17	4.14	3.71	6.36	7.49	8.69	3.25	5.98
300 AND ABOVE	16.44	24.76	22.50	8.41	10.74	12.75	14.82	17.46	6.18	14.74

FUTURE FRESH OFFERING (IN PACKAGES)									
SALE NO	THIS YEAR-2024			LAST YEAR-2023			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
18	40,102	16,435	56,537	54,813	22,444	77,257	-14,711	-6,009	-20,720
19	66,548	26,514	93,062	43,678	17,650	61,328	22,870	8,864	31,734
20	52,176	22,746	74,922	44,750	17,998	62,748	7,426	4,748	12,174
TOTAL	1,58,826	65,695	2,24,521	1,43,241	58,092	2,01,333	15,585	7,603	23,188



* Please note May 2024-25 Price is calculated on Sale 18,19 Only

GTAC BUYING (NEW TEAS) FOR THE Sale 19											
	LEAF			DUST				TOTAL			
OFFER	21,85,460.5		Kgs	OFFER	10,28,064.5		Kgs	OFFER	32,13,525.0		Kgs
SOLD	14,74,116.6		Kgs	SOLD	6,04,457.2		Kgs	SOLD	20,78,573.8		Kgs
SOLD %	67%			SOLD %	59%			SOLD %	65%		
ZONE	Kgs	AVG	%	ZONE	Kgs	AVG	%	ZONE	Kgs	AVG	%
TCPL	72,796	126.28	5%	TCPL	6,576	126.38	1%	TCPL	79,372	126.29	4%
HUL	43,773	326.88	3%	HUL	66,242	282.13	11%	HUL	1,10,015	299.94	5%
W.India	4,33,069	255.22	29%	W.India	80,450	202.36	13%	W.India	5,13,519	246.94	25%
WI.Pack	73,496	226.87	5%	WI.Pack	76,900	255.83	13%	WI.Pack	1,50,396	241.68	7%
N.India	4,13,954	194.27	28%	N.India	1,67,010	222.17	28%	N.India	5,80,963	202.29	28%
NI.Pack	87,239	180.49	6%	NI.Pack	13,941	226.65	2%	NI.Pack	1,01,180	186.85	5%
Packeteers	61,688	173.46	4%	Packeteers	37,390	158.86	6%	Packeteers	99,078	167.95	5%
C.India	32,269	195.28	2%	C.India	18,979	202.64	3%	C.India	51,248	198.01	2%
Exports	86,801	245.37	6%	Exports	23,504	114.79	4%	Exports	1,10,305	217.54	5%
Local	1,05,654	180.38	7%	Local	22,790	207.15	4%	Local	1,28,444	185.13	6%
S.India	20,646	179.02	1%	S.India	68,314	147.45	11%	S.India	88,960	154.78	4%
Others	42,733	207.03	3%	Others	22,361	182.90	4%	Others	65,094	198.74	3%
TOTAL	14,74,117	214.89	100%	TOTAL	6,04,457	210.28	100%	TOTAL	20,78,574	213.55	100%

ASSAM BATTING ORDER (GTAC+CTTA) Upto Sale 19

MARK	2024-25			2023-24		
	RANK	KGS	AVG	RANK	KGS	AVG
GATOONGA	1	9,034	476.21	1	15,509	412.69
HOOKHMOL	2	8,296	438.28	4	10,726	377.73
HATIMARA	3	10,206	431.49			
HALMARI	4	38,035	430.99	2	38,911	392.55
DECKIAJULI	5	28,690	407.17	3	29,666	378.48
DOOMURDULLUNG	6	15,220	390.71			
HAJUA	7	16,674	386.02	8	17,855	336.50
DUFLATING	8	6,099	379.62	6	5,569	353.51
BANAMALIE	9	9,071	376.68	5	7,643	365.19
KAMARBUND	10	6,285	374.28	0	4,541	341.39
KHARIKATIA	11	18,864	366.54	14	15,504	316.29
DOOMNI	12	38,448	363.45	9	22,433	336.25
ROMAI	13	14,194	361.86	53	17,419	268.66
GHILLIDARY	14	10,332	357.89	20	13,081	309.08
NAGRIJULI	15	36,170	357.08	22	15,119	308.17
HAROOCHARAI	16	20,362	355.25			
HIRAJULI	17	6,693	352.21	29	14,830	297.37
KHOOMTAIE	18	7,677	351.27	28	13,774	299.13
ATTABARRIEHIGHGROWN	19	7,349	349.48	30	11,297	295.98
DUKLINGIA	20	41,018	347.93	13	36,010	316.66
BIJLEEJAN	21	15,139	344.97	57	36,216	266.39
KOPATI	22	36,145	342.21			
KOOMTAI(B)	23	17,978	341.42	38	22,758	284.53
DEHA	24	22,256	340.08	16	18,941	313.42
KEYHUNG	25	26,162	338.59	68	50,275	258.58

* Above 5,000 Kgs

Follow us on:

